



Filing ID #10024012

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Marge Doyle  
**Status:** Congressional Candidate  
**State/District:** CA08

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2018  
**Filing Date:** 06/19/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
401k with Valic AIG [MF] <small>DESCRIPTION: Personal 401k</small>		\$250,001 - \$500,000	Tax-Deferred		
Ariel Apprec. [MF] <small>DESCRIPTION: Subset of 401k with Valic/AIG</small>		\$15,001 - \$50,000	Tax-Deferred		
Checking and Savings Account [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Core Bond [MF] <small>DESCRIPTION: Subset of 401k with Valic/AIG</small>		\$50,001 - \$100,000	Tax-Deferred		
Dividend Value [MF] <small>DESCRIPTION: Subset of 401k with Valic/AIG</small>		\$15,001 - \$50,000	Tax-Deferred		
Emerging Economies [MF] <small>DESCRIPTION: Subset of 401k with Valic/AIG</small>		\$50,001 - \$100,000	Tax-Deferred		
Fixed Acct Plus [MF]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Subset of 401k with Valic/AIG					
Global Real Estate [MF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Subset of 401k with Valic/AIG					
Growth Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Subset of 401k with Valic/AIG					
High Yield Bond [MF]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Subset of 401k with Valic/AIG					
Home mortgage [RP]	JT	\$250,001 - \$500,000	Interest	\$1 - \$200	\$1 - \$200
LOCATION: Joshua Tree, CA, US					
DESCRIPTION: Interest on holding account for taxes and insurance					
House in Joshua Tree [RP]	JT	\$250,001 - \$500,000	Rent	\$1,001 - \$2,500	\$2,501 - \$5,000
LOCATION: Joshua Tree, CA, US					
DESCRIPTION: Room Rental					
Inflation protection [MF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Subset of 401k with Valic/AIG					
Interest income on Life Insurance [BA]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
International Equities [MF]		\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: Subset of 401k with Valic/AIG					
International Govt. Bonds [MF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Subset of 401k with Valic/AIG					
International Oppor. [MF]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Subset of 401k with Valic/AIG					
Land in Joshua Tree on Quail Springs [RP]	JT	\$100,001 - \$250,000	Interest	\$1 - \$200	\$1 - \$200
LOCATION: Joshua Tree, CA, US					
DESCRIPTION: Interest on holding account for taxes and insurance Parcel #058918207					
Mid Cap GR [MF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Subset of 401k with Valic/AIG					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Mid Cap index [MF] DESCRIPTION: Subset of 401k with Valic/AIG		\$15,001 - \$50,000	Tax-Deferred		
Savings account at Pacific Marine Credit Union [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Small Cap Index [MF] DESCRIPTION: Subset of 401k with Valic/AIG		\$1,001 - \$15,000	Tax-Deferred		
Stock index [MF] DESCRIPTION: Subset of 401k with Valic/AIG		\$50,001 - \$100,000	Tax-Deferred		
Vanguard LT inv. GR [MF] DESCRIPTION: Subset of 401k with Valic/AIG		\$1,001 - \$15,000	Tax-Deferred		

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Hi-Desert Memorial Healthcare District	Meeting stipend as board member	\$1,200.00	\$4,800.00
Pamorris Healthcare Solutions	Consulting fee	\$25,000.00	\$87,500.00
Thato Parmaceuticals	Salary	\$12,500.00	\$5,700.00
Capitis Real Estate	Spouse income from commissions	\$11,125.96	\$35,505.00
Sharon Rose Realty	Spouse income from commissions	\$5,275.00	N/A

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Wells Fargo Bank	2015	Mortgage on home	\$250,001 - \$500,000
JT	Bank of America	2015	Mortgage on land	\$15,001 - \$50,000

## SCHEDULE E: POSITIONS

Position	Name of Organization
Candidate for Congress California district 8	US Congress district 8
Board member	Hi-Desert Memorial Healthcare District
Consultant	Pammorris Healthcare Solutions
Marketing Manager	Thato Pharmaceuticals
Independent contracting Realtor (spouse)	Capitis Real Estate
Independent contracting Realty Broker (spouse)	Sharon Rose Realty Inc

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## COMMENTS

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Marge Doyle , 06/19/2018